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**Case Management System - KY Public Service Commission***Monitoring Compliance Cases Before the Commission as of June 09, 2026***2025-00232**

RECEIVED: 08/15/25

FILED: 08/15/25

FINAL:

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Monitoring Compliance

**UTILITIES:**

Southern Water &amp; Sewer District

**INDEX OF EVENTS:**

05/15/26 Earl M. McGuire Southern Water Sewer District April 2026 Notice of Filing Water Loss Report with attached Water Loss Report.

05/15/26 Earl M. McGuire Southern Water Sewer District Notice of Filing Surcharge Activity Report with attached Surcharge Activity Report.

05/12/26 Earl M. McGuire Southern Water Sewer District Notice of Entry of Appearance 2025-00232

04/30/26 Steven Bailey Southern Water Sewer District Notice of withdraw

04/29/26 Steven Bailey Southern Water Sewer District 2025 Annual report.

04/15/26 Steven Bailey Southern Water Sewer District March 2026 monthly surcharge filing

03/26/26 Steven Bailey Southern Water Sewer District Water loss report for February 2026

03/25/26 Steven Bailey Southern Water Sewer District February 2026 Surcharge info

03/25/26 Steven Bailey Southern Water Sewer District Selection of Engineering firm.

02/13/26 Steven Bailey Southern Water Sewer District January 2026 Monthly Surcharge report and Water Use/Loss report.

01/20/26 Steven Bailey Southern Water Sewer District December 2026 water loss report

01/15/26 Steven Bailey Southern Water Sewer District December 2025 surcharge filing

01/15/26 Steven Bailey Southern Water Sewer District Exhibits to previous filing.

01/15/26 Steven Bailey Southern Water Sewer District Response to Ordering Numerical 4 of PSCs August 15, 2025 Order.

12/09/25 steven bailey Southern Water and Sewer District Water Loss Report for November 2025

12/09/25 steven bailey Southern Water November 2025 Surcharge filing

11/17/25 Steven Bailey Southern Water Sewer District October 2025 Surcharge reporting

11/17/25 Steven Bailey Southern Water Sewer District October 2025 Water Loss Report.

08/15/25 Order Entered: 1. This case is opened to monitor Southern District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2024-00251 is incorporated by reference in this proceeding. 3. Southern District shall only use surcharge proceeds for costs related to develop of the capital plan described below, and for initial debt service payments for the projects executed in furtherance of the capital plan. The surcharge shall not be used for any other means, such as, funding operating expenses or small capital expenditures incurred for water loss mitigation, such as acoustical devices or trucks. 4. Within 150 days of the date of service of this Order, Southern District shall file into the record of Case No. 2025-00232, documentation of a proposal selection process to procure a professional engineering firm for the purpose of developing a 15– 20-year capital plan (capital plan) that prioritizes water loss initiatives. 5. Within 240 days of the filing of the engineering procurement selection in Item #2, Southern District shall file the capital plan into the record of Case No. 2025-00232. 6. Once the capital plan has been approved by the Commission, Southern District shall file a plan of execution, verified by its Board of Commissioners, approving the district to move forward according to the capital plan, as well as Board of Commissioner's authorizations to request a Certificate of Public Convenience and Necessity (CPCN) and financing, if applicable.

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 Total Number of Cases: 1