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**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of June 09, 2026***2025-00059**

RECEIVED: 03/12/25

FILED: 03/12/25

FINAL: 05/09/25

REOPENED:

SUSPENSION DATE:

**CASE CODE**

Financing

**UTILITIES:**

Kentucky Power Company

**INDEX OF EVENTS:**

05/09/25 Final Order Entered: 1. Kentucky Power is authorized to issue indebtedness and engage in financings in an amount not to exceed \$300 million for the purposes of refinancing of the two \$150 million term loans due in 2025 and 2026 and up to \$300 million in new unsecured promissory notes for its general corporate purposes. 2. Kentucky Power shall agree only to such terms and conditions that are proposed in its application. 3. Kentucky Power is authorized to enter into Treasury Hedge Agreements and Interest Rate Management Agreements as described in the application. 4. Kentucky Power is authorized to determine the subsequent date of whether there will be more than one series, and the maturity of each series of Notes. 5. The proceeds from the transaction authorized in this Order shall be used solely for the lawful purpose set out in Kentucky Power's application. 6. Kentucky Power shall file, within 30 days from the date of issuance of the securities, with the Commission a statement setting forth the date or dates of issuance of the securities authorized herein, the date of maturity, the price paid, and the proceeds of such issuances, the interest rate, costs or gains from the use of hedging agreements, and all fees and expenses, including underwriting discounts, commissions, or other compensations involved in the issuance and distribution. Kentucky Power shall also file documentation showing the quotes that it relied upon to determine the lowest interest rates.

04/10/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Request to Submit Matter for Decision on the Record

04/03/25 Lerah Kahn Kentucky Power Company Kentucky Power Company's April 3, 2025 supplemental responses to Commission Staff's first set of data requests.

04/03/25 Order Entered: 1. Kentucky Power's motion for an extension is granted. 2. The procedural schedule is amended. 3. The procedural schedule attached as an Appendix to this Order shall be followed. 4. All provisions of the Commission's March 25, 2025 Order that are in conflict with the provisions of this Order are vacated, and all other provisions not in conflict with the provisions of this Order shall remain in effect.

03/31/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Responses to Commission Staff's First Set of Data Requests dated March 25, 2025

03/25/25 Order Entered: 1. The procedural schedule set forth in Appendix A to this Order shall be followed. 2. On or before the date set forth in the procedural schedule, Kentucky Power shall file its responses to the Commission Staff's request for information, attached to this Order as Appendix B. 3. Kentucky Power shall respond to any additional requests for information propounded by Commission Staff as provided in those requests. 4. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the Commission's July 22, 2021 Order in Case No. 2020-00085 regarding filings with the Commission.

03/17/25 No deficiency letter

03/12/25 Marilyn Michelle Caldwell Kentucky Power Company Kentucky Power Company's Application

03/06/25 Acknowledge Receipt of Filing

03/06/25 Kentucky Power Company Notice of Intent to File an Application for Authority pursuant to KRS 278.300 to Issue and Sell Promissory Notes of One or More Series and For Other Authorization Using Electronic Filing Procedures

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 Total Number of Cases: 1