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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 09, 2026***2025-00044**

RECEIVED: 02/25/25

FILED: 03/05/25

FINAL: 04/29/25

REOPENED:

SUSPENSION DATE:

CASE CODE

Financing

UTILITIES:

East Kentucky Power Cooperative, Inc.

INDEX OF EVENTS:

03/20/26 POST CASE: L. Allyson Honaker East Kentucky Power Cooperative, Inc. Compliance Filing

08/15/25 POST CASE: L. Allyson Honaker East Kentucky Power Cooperative, Inc. Compliance Filing and Motion for Confidential Treatment

04/29/25 Final Order Entered: 1. EKPC is authorized to incur indebtedness of up to \$450 million of secured or unsecured private placement or bank/financial institution debt or some combination thereof. 2. The proceeds from the transaction authorized in this Order shall be used to reduce existing borrowings under EKPC's Credit Facility, thereby creating liquidity to fund previously approved solar projects, other ongoing capital expenditures for generation and transmission infrastructure, and general corporate purposes consistent with EKPC's representations. 3. EKPC shall, within 30 days of the date of issuance of the debt authorized herein, file with the Commission a written statement setting forth the date or dates of issuance of the debt authorized, the date of maturity, the price paid, the proceeds of such issuance, the interest rate, and all fees and expenses, including underwriting discounts or commissions or other compensation, involved in the issuance and distribution. EKPC shall also file documentation showing the quotes that EKPC relied upon to determine the lowest interest rate. 4. EKPC shall agree only to terms and prices consistent with the parameters set forth in EKPC's application. 5. Any documents filed in the future pursuant to ordering paragraph 3 of this Order shall reference this case number and shall be retained in EKPC's post-case correspondence file.

03/28/25 Greg Cecil East Kentucky Power Cooperative, Inc. EKPC Responses to DR1.

03/20/25 Order Entered: 1. EKPC's motion requesting a deviation is granted, and the application may proceed with the financial exhibit that covers the 12-month period ending November 30, 2024. 2. The motion to amend the case style is denied as moot.

03/18/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO EAST KENTUCKY POWER COOPERATIVE, INC.

03/05/25 Deficiency cured letter

03/05/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Response to Deficiency Letter and Motion for Deviation

02/28/25 Deficiency letter, information due 03/10/2025.

02/25/25 L. Allyson Honaker East Kentucky Power Cooperative, Inc. Application for Financing Approval and Motion

02/21/25 Acknowledge Receipt of Filing

02/20/25 East Kentucky Power Cooperative, Inc. Notice of Intent to File an Application for Approval of the Authority to Issue Up To \$500,000,000 of Debt Obligations Using Electronic Filing Procedures

 Total Number of Cases: 1