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Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 09, 2026***2024-00325**

RECEIVED: 12/20/24

FILED: 12/20/24

FINAL:

REOPENED:

SUSPENSION DATE:

CASE CODE

Investigation - Service

UTILITIES:

Morgan County Water District

HEARINGS:

12/04/25

Informal Conference

INDEX OF EVENTS:

05/04/26 Heather Temple Morgan County Water District Water Loss Reduction Plan

02/23/26 Heather Temple Morgan County Water District Filing Pursuant to January 29, 2026 Order

02/23/26 Heather Temple Morgan County Water District Responses to Staffs Fourth Request

01/29/26 Order Entered: 1. Morgan District's request for additional time is granted. 2. Morgan District has satisfied the Commission's August 28, 2025 Order as it relates to payment plans. 3. Morgan District has satisfied the Commission's August 28, 2025 Order as it relates to hiring a new bookkeeper or auditor. 4. Morgan District shall finish the process of creating policies and an employee handbook and submit it in this case record no later March 2, 2026. 5. Morgan District shall file a water loss reduction plan in this case, consistent with the directives of the Commission's August 28, 2025 Order by May 4, 2026. 6. Morgan District, within six months, shall file all required documentation in Case No. 2022-00245 or file a motion in that case related to failure to locate the required documentation. 7. Morgan District should respond to the request for information, attached as an Appendix to this Order, by February 23, 2026. 8. All provisions of the August 28, 2025 Order not in conflict with this Order remain in effect.

12/12/25 Heather Temple Morgan County Water District Updated Information in Response to Commission Order and Motion for Extension

12/10/25 PSC Letter Filing IC Memo and Attendance List into the Record

11/25/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

08/28/25 Order Entered: 1. Morgan District shall file a water loss reduction plan in this case, consistent with the directives of this Order, within six months of service of this Order. 2. Morgan District shall create a plan regarding how Morgan District expects to pay off each past due amount to vendors consistent with the directives of this Order and file it into the case record with 60 days of service of this Order. 3. Morgan District shall finish the process of creating policies and an employee handbook and submit it in this case record no later than 30 days from service of this Order. 4. Morgan District shall file all required documentation in Case No. 2022-00245 within 30 days of service of this Order. 5. Morgan District shall find either a new auditor or bookkeeper within six months of the Order and provide proof to the Commission or in the alternative Morgan District may provide an update as to the progress of its accounts and reconciliation of the books as well as information about the search for an auditor, including a list of the accounting firms Morgan District has contacted. 6. This Order shall not be construed to limit further Commission review or Orders, including the assessment of fines related to any alleged violations.

04/23/25 Meredith Cave Morgan County Water District Responses to Staffs 3rd Request for Information

04/14/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT

04/04/25 Meredith Cave Morgan County Water District Morgan County Water Districts Responses to Staffs 2nd Data Request

03/19/25 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT; RESPONSE DUE APRIL 4, 2025

03/10/25 L. Allyson Honaker Morgan County Water District Updated and Redacted Responses to Staffs DR 1

02/21/25 L. Allyson Honaker Morgan County Water District Responses to Staffs First DR

01/28/25 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MORGAN COUNTY WATER DISTRICT; RESPONSE DUE FEBRUARY 21, 2025

01/09/25 Morgan County Water District Response to Commission Order

01/08/25 Morgan County Water District Entry of Appearance and Written Statement

12/20/24 Order Entered: 1. Morgan District, and each individually named Board member as well as the Manager, shall submit to the Commission a written response to provide an update on the utility's

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financial status, operations, and progress to combat water loss within 20 days of the date of service of this Order. 2. Counsel for each party shall enter an appearance or appearances within 20 days of the date of service of this Order. 3. The Commission directs Morgan District to the Commission's July 22, 2021 Order in Case No. 2020-00852 regarding filings with the Commission. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. 4. Each response shall include the name of the witness responsible for responding to the questions related to the information provided. Each response shall be answered under oath or, for representatives of a public or private corporation or a partnership or association or a governmental agency, be accompanied by a signed certification of the preparer or the person supervising the preparation of the response on behalf of the entity that the response is true and accurate to the best of that person's knowledge, information, and belief formed after a reasonable inquiry.

10/25/24

Copy of Order issued in Case No. 2024-00010

Total Number of Cases: 1