

DOC11R

Case Management System - KY Public Service Commission*Monitoring Compliance Cases Before the Commission as of June 09, 2026***2023-00212**

RECEIVED: 08/03/23

FILED: 08/03/23

FINAL:

REOPENED:

SUSPENSION DATE:

CASE CODE

Monitoring Compliance

UTILITIES:

Allen County Water District

HEARINGS:

02/11/25 Informal Conference

08/29/24 Informal Conference

INDEX OF EVENTS:

05/13/26 Keri Hill Allen County Water District Monthly Water Loss Documents

04/15/26 Keri Hill Allen County Water District Bank Statement and Water Loss Information for March

04/15/26 Keri Hill Allen County Water District Annual Water Loss Reports and Bank Statements

04/07/26 Order Entered: 1. Allen District is authorized to use water loss surcharge funds to purchase a new one-ton Chevrolet 3500HD Silverado truck with service bed at an estimated cost of \$68,940. 2. Allen District shall file proof of purchase of this approved expenditure from the water loss surcharge account with its monthly activity report that follows the expenditure.

03/16/26 Keri Hill Allen County Water District February Documents for waterloss

02/27/26 Shawn Rosso Alcott Allen County Water District Response of Allen County Water District to Staffs Fourth Request for Information

02/25/26 Order Entered: 1. The motion to amend the QIIP to include the equipment purchase plan is granted. 2. Allen District is authorized to use water loss surcharge funds to purchase a CV SGT Vacuum Excavator, at an estimated cost of \$71,419, and a Dynasonics DXN Portable Hybrid Ultrasound Flow Meter, at an estimated cost of \$7,885. 3. Allen District's requests to use water loss surcharge funds to purchase a new 305 mini-excavator and one ton Chevrolet 3500HD Silverado truck 4x4 gooseneck body are denied at this time. 4. Allen District's request to use water loss surcharge funds to purchase a one-ton Chevrolet 3500HD Silverado truck with service bed is continued until more information is gathered. 5. Allen District shall file proof of these approved expenditures from the water loss surcharge account with its monthly activity report that follows the expenditures.

02/13/26 Keri Hill Allen County Water District Monthly reports for water loss

02/11/26 COMMISSION STAFF'S FOURTH REQUEST FOR INFORMATION TO ALLEN COUNTY WATER DISTRICT

01/15/26 Keri Hill Allen County Water District Monthly Water Loss Documents

12/31/25 Shawn Rosso Alcott Allen County Water District Response to Allen County Water District to Commission Staffs Third Request for Information

12/19/25 Keri Hill Allen County Water District Documents November water loss for

11/24/25 COMMISSION STAFF'S THIRD REQUEST FOR INFORMATION TO ALLEN COUNTY WATER DISTRICT; RESPONSE DUE DECEMBER 12, 2025

11/17/25 Keri Hill Allen County Water District Monthly statements

10/15/25 Keri Hill Allen County Water District Bank statement, graph, water loss percentage and surcharge for September 2025

09/15/25 Keri Hill Allen County Water District August 2025 Water Loss Reports

09/03/25 Shawn Rosso Alcott Allen County Water District Motion to amend QIIP and motion for authority to expend water surcharge proceeds to purchase equipment to aid in water loss detection and repair

08/27/25 Keri Hill Allen County Water District Annual Report for Water Loss and Revised October 2024 Surcharge Report

08/15/25 Keri Hill Allen County Water District Monthly Water Loss Reports

07/16/25 Keri Hill Allen County Water District Monthly documents required for Water loss

06/13/25 Keri Hill Allen County Water District Monthly water loss reports

05/15/25 Keri Hill Allen County Water District Monthly documents requested by PSC.

04/15/25 Keri Hill Allen County Water District Documents to support the water loss surcharge account for the Allen County Water District

DOC11R

Case Management System - KY Public Service Commission*Monitoring Compliance Cases Before the Commission as of June 09, 2026*

04/03/25 Order Entered: The requested expenditures of \$58,721.92 for the purchase and installation of pressure zone meters and \$21,100 for the purchase and installation of water meters installed by Allen District in 2019, are denied.

03/14/25 Keri Hill Allen County Water District Monthly information regarding water loss surcharge

02/18/25 PSC Letter Filing IC Memo and Sign In Sheet into the Record

02/14/25 Keri Hill Allen County Water District Monthly documents to support our Water loss surcharge account

02/03/25 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

01/15/25 Keri Hill Allen County Water District Monthly water loss reports requested by PSC

12/18/24 Shawn R. Alcott Allen County Water District Response of Allen County Water District to Commission Staffs Second Request for Information

12/16/24 Order Entered: 1. The expenditure of \$133,863 for the 31-E emergency repairs from the water loss surcharge funds is approved. 2. The requested expenditures of \$58,721.92 for the purchase and installation of pressure zone meters and \$21,100 for the purchase and installation of water meters installed by Allen District in 2019, is continued for further discovery. 3. The remaining projects listed in the proposed QIIP are continued for further discovery.

12/13/24 Keri Hill Allen County Water District Monthly Documents requested by PSC

12/04/24 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO ALLEN COUNTY WATER DISTRICT

11/15/24 Keri Hill Allen County Water District October Water loss information

10/15/24 Keri Hill Allen County Water District Filing documents that support the water loss collected for the month for September 2024

10/01/24 Shawn R. Alcott Allen County Water District Response to Commission Staffs First Request for Information

10/01/24 Shawn R. Alcott Allen County Water District Verified motion for Authority to Expend Water Surcharge Proceeds

09/09/24 Keri Hill Allen County Water District Filing Water Loss information for the month of August 2024

09/04/24 Notice of Filing IC Memo and Attendance Sheet into the Record

08/22/24 COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

08/14/24 Keri Hill Allen County Water District Filing the documents requested for the water loss order for the Allen County Water District

08/14/24 Keri Hill Allen County Water District Revised June Surcharge Report

07/15/24 Keri Hill Allen County Water District Water loss bank statement, graph and Surcharge spreadsheet for June

06/14/24 Keri Hill Allen County Water District Water loss for May 2024

05/17/24 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO ALLEN COUNTY WATER DISTRICT

05/15/24 Keri Hill Allen County Water District Bank Statement for April
Water Loss for April
Surcharge Report for April

04/16/24 Keri Hill Allen County Water District March 2024 Water loss reports

04/16/24 Keri Hill Allen County Water District Filing of yearly Waterloss for Allen County Water District for 2023

03/15/24 Keri Hill Allen County Water District Filing the following for Feb, 2024: Water loss Bank Statement, Water loss percentage for the month and the Surcharge reporting form.

02/15/24 Keri Hill Allen County Water District Monthly Water loss bank statement, water loss graph and PSC Surcharge reporting form for January 2024

01/17/24 Keri Hill Allen County Water District Following is the Water loss for December. Sorry for the delay due to weather.

12/14/23 Keri Hill Allen County Water District Water Loss Bank Statement for November, Water Loss Graph and Water Loss Surcharge Reporting Form

11/15/23 Keri Hill Allen County Water District Water Loss report and PSC Water Loss Surcharge Report

11/15/23 Keri Hill Allen County Water District October Bank Statement, Water Loss report and PSC Water Loss Surcharge Report

10/11/23 Keri Hill Allen County Water District September Filings for Water Loss Surge charge; case 2023-00212

09/14/23 Keri Hill Allen County Water District Filing August Bank Statement and Financial Information and Better/Worse Performance Form along with water loss for August.

08/17/23 Shawn R. Alcott Allen County Water District Qualified Infrastructure Improvement Plan

DOC11R

Case Management System - KY Public Service Commission*Monitoring Compliance Cases Before the Commission as of June 09, 2026*

08/15/23 Keri Hill Allen County Water District Water Loss Surcharge Grand total after 2 1/2 years along with bank statements and water loss percentages for the last 2 1/2 years.

08/03/23 Order Entered: 1. This case is opened to monitor Allen District's Water Loss Reduction Surcharge proceeds and collections. 2. The record of Case No. 2020-00296 is incorporated by reference in this proceeding. 3. Within 120 days of the date of service of this Order, Allen District shall file with the Commission a qualified infrastructure improvement plan, including a comprehensive unaccounted-for water loss reduction plan that establishes priorities and a time schedule for eliminating each source of unaccounted-for water loss and provides a detailed spending plan for the proceeds of a surcharge. 4. Allen District shall deposit surcharge collections in a separate interest-bearing account. 5. On the 15th day of each month until all surcharge proceeds are expended, Allen District shall file with the Commission a monthly activity report that includes a statement of monthly surcharge billings and collections using the Surcharge Reporting form that can be found at <https://psc.ky.gov/Home/UtilForms> under the Water tab, a monthly surcharge bank statement, a list of each payment from the account, its payee, and a description of the purpose, and invoices supporting each payment. 6. On the 15th day of each month until all surcharge proceeds are expended, Allen District shall file a monthly water loss report with the Commission. 7. Allen District shall not use any surcharge proceeds for reimbursement of unaccounted-for water loss reduction expenses without prior Commission authorization.

Total Number of Cases: 1