

DOC11R

**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of June 09, 2026***2022-00251**

RECEIVED: 08/15/22

FILED: 08/15/22

FINAL: 04/01/24

REOPENED: 03/12/24

SUSPENSION DATE:

**CASE CODE**

Tariffs

Demand-Side Management

**UTILITIES:**

Duke Energy Kentucky, Inc.

**HEARINGS:**

03/28/23 Formal Hearing  
 03/15/23 Informal Conference  
 02/22/23 Formal Hearing  
 02/13/23 Informal Conference

**INDEX OF EVENTS:**

04/01/24 Order Entered: 1. Duke Kentucky's motion for rehearing is granted. 2. Duke Kentucky shall file its PTR Pilot Program application on or before August 15, 2024. 3. Duke Kentucky's 2024 DSM application shall not conflict with any provision of the February 21, 2024 Order. 4. Duke Kentucky shall not be required to complete the requirements set forth in the February 21, 2024 Order until the deadline set forth in the Commission's final Order in the case reviewing Duke Kentucky's 2024 DSM application. 5. The remainder of the February 21, 2024 Order not in conflict with this Order remains in effect. 6. This case is closed and removed from the Commission's docket.

03/12/24 Deborah L Gates Larisa Vaysman Duke Energy Kentucky, Inc.s Application for Rehearing  
 02/21/24 Final Order Entered: 1. Duke Kentucky shall comply with the requirements of the findings found herein. 2. Duke Kentucky is authorized to adjust the initial budget for any specific programmatic or research elements. 3. Duke Kentucky shall file its annual DSM application by November 1. 4. This case is closed and removed from the Commission's docket.

09/21/23 Order Entered: 1. Duke Kentucky's application for rehearing its September 23, 2022 and November 10, 2022 petitions for confidential treatment is granted. 2. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission. 3. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 4. Duke Kentucky shall inform the Commission if the designated material granted confidential treatment becomes publicly available or no longer qualifies for confidential treatment.

09/01/23 Deborah L Gates Larisa Vaysman Duke Energy Kentucky, Inc. hereby submits its Application for Rehearing on Denial of Confidentiality

08/23/23 Miriam Fuller Public Comment

08/22/23 Order Entered: 1. Duke Kentucky's September 23, 2022 and November 10, 2022 petitions for confidential treatment are denied. 2. Duke Kentucky's April 14, 2023 petition for confidential treatment is granted. 3. The designated material granted confidential treatment by this Order shall not be placed in the public record or made available for public inspection for ten years or until further order of this Commission.  
 4. Use of the designated material granted confidential treatment by this Order in any Commission proceeding shall comply with 807 KAR 5:001, Section 13(9). 5. Duke Kentucky shall inform the Commission if the designated material granted confidential treatment becomes publicly available or no longer qualifies for confidential treatment.

08/01/23 Multiple Public Comments

06/13/23 Order Entered: 1. Duke Kentucky's request to terminate the PTR Pilot is denied. 2. The DSM rates in the Appendix to this Order are considered fair, just and reasonable and shall be effective July 1, 2023. 3. Duke Kentucky shall comply with the requirements of the findings found herein. 4. Within 20 days of the date of this Order, Duke Kentucky shall file with this Commission, using the Commission's electronic Tariff Filing System, revised tariff sheets setting out the rates approved herein and reflecting that they were approved pursuant to this Order. 5. This case will remain open to allow sufficient time to establish program parameters for the continued PTR Pilot.

DOC11R

**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of June 09, 2026*

05/23/23 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Supplemental Response to Staffs Post-Hearing Requests for Information

05/18/23 Notice of Filing Hearing Documents

05/12/23 Deborah Gates Larisa Vaysman Duke Energy Kentucky Incs Post-Hearing Reply Brief

05/05/23 Larry Cook Kentucky Office of the Attorney General OAG Final Brief

04/26/23 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Post-Hearing Brief

04/17/23 Larry Cook Kentucky Office of the Attorney General Affidavit of AG Witness Alvarez to Post-Hearing Data Requests

04/14/23 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Responses to the Attorney Generals Post Hearing Requests for Information

04/14/23 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Responses to Commission Staffs Post Hearing Requests for Information

04/14/23 Larry Cook Kentucky Office of the Attorney General OAG Responses to DEK Post-Hearing Data Requests

04/05/23 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Post-Hearing Data Requests Propounded Upon the Attorney General

04/04/23 COMMISSION STAFF'S POST-HEARING REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

04/03/23 Larry Cook Kentucky Office of the Attorney General OAGs Post-Hearing Data Request

03/31/23 Order Entered: 1. Post-hearing requests for information, if any, shall be filed on or before April 5, 2023. 2. Responses to post-hearing requests for information shall be filed on or before April 14, 2023. 3. Counsel for Duke Energy Kentucky, Inc. (Duke Kentucky) shall file a memorandum brief in support of Duke Kentucky's post-hearing position on or before April 26, 2023. 4. The Attorney General shall file his response brief on or before May 5, 2023. 5. Counsel for Duke Kentucky shall file Duke Kentucky's reply brief on or before May 12, 2023. 6. This case shall stand submitted for a decision by the Commission effective 12:01 a.m. Eastern Daylight Time, May 13, 2023.

03/30/23 Letter Filing IC Memo into the Record

03/29/23 Multiple Public Comments

03/21/23 Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Publication of Hearing Notice and Affidavit

03/20/23 Order Entered: 1. Duke Kentucky's motion for Bruce L. Sailors to participate virtually in the March 28, 2023 hearing is granted. 2. Commission Staff shall contact participants with instructions for participating remotely.

03/20/23 Order Entered: 1. The joint motion to schedule an IC is granted. 2. The IC is scheduled on March 15, 2023, at 3:00 p.m. Eastern Daylight Time. 3. Commission Staff shall contact participants by electronic mail to provide details for joining the IC by video conference.

03/10/23 Letter Filing IC Memo into the Record

03/09/23 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Joint Motion for Informal Telephonic Conference

03/09/23 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Motion to Allow Certain Witness to Appear Virtually

03/09/23 Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Request to KY Press for Publication of Hearing Notice

02/21/23 Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Publication of Hearing Notice and Affidavit

02/17/23 Order Entered: 1. Duke Kentucky's motion to amend the procedural schedule and continue the hearing is granted. 2. The hearing scheduled for February 22, 2023 at 9 a.m. Eastern Standard Time in this matter is canceled and is rescheduled for March 28, 2023, at 9 a.m. Eastern Daylight Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 3. Pursuant to 807 KAR 5:001E, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 4. Witnesses who sponsor schedules, testimony, or responses to data requests shall participate in person at the hearing. 5. Duke Kentucky shall give notice of the hearing in compliance with 807 KAR 5:001E, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: "This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov"; and "Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by

## Case Management System - KY Public Service Commission

*Regular Cases Before the Commission as of June 09, 2026*

following the instructions listed on the PSC website, psc.ky.gov.” At the time the notice is mailed or publication is requested, Duke Kentucky shall forward a duplicate of the notice and request to the Commission.

02/15/23 Debbie Gates Larisa Vaysman Duke Energy Kentucky, Inc. hereby submits an Amended Unopposed Motion to Amend the Procedural Schedule

02/15/23 Deborah Gates Larisa Vaysman Duke Energy Kentucky, Inc. hereby submits verification page for witness Jean Williams

02/09/23 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Unopposed Motion to Amend the Procedural Schedule and Request for Expedited Treatment

02/09/23 Order Entered: 1. The joint motion to schedule an IC is granted. 2. The IC is scheduled on February 13, 2023, at 3:30 p.m. Eastern Standard Time. 3. Commission Staff shall contact participants by electronic mail to provide details for joining the IC by videoconference.

02/06/23 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Joint Motion for Informal Telephonic Conference

01/31/23 Minna Sunderman Duke Energy Kentucky, Inc. Duke Energy Kentucky, Inc.s Request to KY Press for Publication of Hearing Notice

01/26/23 Order Entered: 1. A hearing in this matter shall be held on February 22, 2023, at 9 a.m. Eastern Standard Time and continuing until called from the bench by the presiding officer, in the Richard Raff Hearing Room at the offices of the Public Service Commission at 211 Sower Boulevard, Frankfort, Kentucky. 2. Pursuant to 807 KAR 5:001E, Section 2, if the hearing is not concluded on the designated day, the hearing may be continued upon verbal announcement by the presiding officer. A verbal announcement made by the presiding officer shall be proper notice of the continued hearing. 3. Witnesses who sponsor schedules, testimony, or responses to data requests shall participate in person at the February 22, 2023 hearing. 4. Duke Energy Kentucky, Inc. (Duke Kentucky) shall give notice of the hearing in compliance with 807 KAR 5:001E, Section 9(2)(b). In addition, the notice of hearing shall include the following statements: “This hearing will be streamed live and may be viewed on the PSC website, psc.ky.gov”; and “Public comments may be made at the beginning of the hearing. Those wishing to make oral public comments may do so by following the instructions listed on the PSC website, psc.ky.gov.” At the time the notice is mailed or publication is requested, Duke Kentucky shall forward a duplicate of the notice and request to the Commission. 5. Pursuant to KRS 278.360 and 807 KAR 5:001E, Section 9(9), a digital video transcript shall be made of the hearing.

12/14/22 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Request for an Evidentiary Hearing

12/14/22 Larry Cook Kentucky Office of the Attorney General OAGs Request to Submit Case on Record as it Now Stands

12/12/22 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Rebuttal Testimony

12/05/22 Larry Cook Kentucky Office of the Attorney General OAGs Responses to Duke Energy Data Requests

11/23/22 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s First Request for Information Propounded Upon the Attorney General

11/14/22 Larry Cook Kentucky Office of the Attorney General Testimony Affidavit of Paul J. Alvarez

11/10/22 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Response to Staffs Third Request for Information

11/09/22 Larry Cook Kentucky Office of the Attorney General OAG Direct Testimony

11/01/22 Minna Sunderman Larisa M. Vaysman Duke Energy Kentucky, Inc.s Supplemental Response to the Attorney Generals Second Request for Information

10/21/22 Deborah L Gates Larisa Vaysman Duke Energy Kentucky, Inc. hereby submits responses to Attorney Generals 2nd response for information

10/21/22 Deborah L Gates Larisa Vaysman Duke Energy Kentucky, Inc. hereby submits Commission Staffs 2nd request for information

10/21/22 COMMISSION STAFF’S THIRD REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

10/07/22 Larry Cook Kentucky Office of the Attorney General OAGs Supplemental Data Requests

10/03/22 COMMISSION STAFF’S SECOND REQUEST FOR INFORMATION TO DUKE ENERGY KENTUCKY, INC.

09/23/22 Deborah L Gates Larisa Vaysman Duke Energy Kentucky, Inc. STAFFs Excel Attachment to the first set of request for information

09/23/22 Deborah L Gates Larisa Vaysman Duke Energy Kentucky, Inc. Excel Attachments to Staffs and AGs First Request for Information

DOC11R

**Case Management System - KY Public Service Commission***Regular Cases Before the Commission as of June 09, 2026*

09/23/22 Deborah L Gates Larisa Vaysman Duke Energy Kentucky,. Inc. hereby submits its response to Attorney Generals first request for information

09/23/22 Deborah L Gates Larisa Vaysman Duke Energy Kentucky Inc. hereby submits is responses to Staffs first request for information

09/09/22 Larry Cook Kentucky Office of the Attorney General Attorney Generals Initial Data Requests  
09/08/22 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO DUKE KENTUCKY, INC.  
09/02/22 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order shall be followed. 2. Any party filing a paper with the Commission shall file an electronic copy in accordance with the electronic filing procedures set forth in 807 KAR 5:001, Section 8. Electronic documents shall be in portable document format (PDF), shall be searchable, and shall be appropriately bookmarked. The Commission directs the parties to the

08/31/22 Order Entered: 1. The Attorney General's motion to intervene is granted. 2. The Attorney General is entitled to the full rights of a party and shall be served with the Commission's Orders and with filed testimony, exhibits, pleadings, correspondence, and all other documents submitted by parties after the date of this Order. 3. The Attorney General shall comply with all provisions of the Commission's regulations, 807 KAR 5:001, Section 8, related to the service and electronic filing of documents.

08/24/22 Larry Cook KENTUCKY OFFICE OF THE ATTORNEY GENERAL OAG MOTION TO INTERVENE  
08/15/22 Deborah L Gates Larisa Vaysman Application to Amend its DSM Programs  
08/05/22 Acknowledge Receipt of Filing  
08/05/22 Duke Energy Kentucky, Inc. Notice of Intent to File an Application to Amend Its Demand Side Management Programs Using Electronic Filing Procedures

---

Total Number of Cases: 1