

DOC11R

Case Management System - KY Public Service Commission*Regular Cases Before the Commission as of June 09, 2026***2021-00394**

RECEIVED: 10/27/21

FILED: 10/27/21

FINAL: 05/23/22

REOPENED:

SUSPENSION DATE: 04/27/22

CASE CODE

Alternative Rate Filing Adjustment

UTILITIES:

Marion County Water District

INDEX OF EVENTS:

12/05/22 POST CASE: James Lee Mudd Jr. Marion County Water District Notice that customer refund Ordered by Commission on September 20, 2022 has been issued by the District

09/20/22 Order Entered: 1. Marion District shall refund its customers for the actual overcharge for rates for service rendered between April 28, 2022, and May 22, 2022. 2. Marion District shall provide a single bill credit, when feasible, for the amount. 3. Marion District shall refund the amount for the overcharge for customers by the end of the calendar year. 4. Marion District shall provide notice to the Commission, in this case, once the refund to all entitled customers has been accomplished.

05/23/22 Final Order Entered: 1. The findings contained in the Commission Staff's Report are adopted and incorporated by reference into this Order as if fully set out herein. 2. The water service rates proposed by Marion District are denied. 3. The rates set forth in Appendix B to this Order are approved for services rendered by Marion District on and after the date of this Order. 4. Within 20 days of the date of entry of this Order, Marion District shall file with this Commission, using the Commission's electronic Tariff Filing System, new tariff sheets setting forth the rates and charges approved herein and their effective date, and stating that the rates and charges were authorized by this Order.

03/17/22 5. This case is closed and removed from the Commission's docket.
James Lee Mudd Jr. Marion County Water District Marion County Water District response to Commission Staff Report

03/02/22 NOTICE OF FILING OF COMMISSION STAFF REPORT

02/17/22 Order Entered: 1. The February 17, 2022 procedural due date to file a Staff Report, in accordance with the November 17, 2021 procedural schedule is stricken and replaced with a procedural due date of March 3, 2022, to file the Staff Report. 2. No later than March 3, 2022, Commission Staff shall file with the Commission and serve upon all parties of record a written report containing its findings regarding Marion District's requested rate adjustment. 3. All provisions of the Commission's Order of November 17, 2021, as amended not in conflict with the provisions of this Order, shall remain in effect.

01/20/22 James Lee Mudd Jr. Marion County Water District Marion County Water District response to Commission Staffs Second Request for Information

01/04/22 COMMISSION STAFF'S SECOND REQUEST FOR INFORMATION TO MARION COUNTY WATER DISTRICT

12/17/21 James Lee Mudd Jr. Marion County Water District Marion County Water District response to Commission Staffs First Request for Information

12/03/21 COMMISSION STAFF'S FIRST REQUEST FOR INFORMATION TO MARION COUNTY WATER DISTRICT

11/19/21 Response E-mail to Sharon Browning

11/17/21 Order Entered: 1. The procedural schedule set forth in the Appendix to this Order, which is attached hereto and incorporated herein, shall be followed. 2. In addition to the procedural schedule set forth in the Appendix, no later than February 17, 2022, Commission Staff shall file with the Commission and serve upon all parties of record a written report (Staff Report) containing its findings and recommendations regarding Marion District's requested rate adjustment.

10/29/21 No deficiency letter

10/27/21 James Lee Mudd Jr. Marion County Water District Alternative Rate Filing Adjustment (ARF) Application

10/13/21 Acknowledge Receipt of Filing

10/13/21 Marion County Water District Notice of Intent to File an Application for a Rate Adjustment pursuant to 807 KAR 5:076 Using Electronic Filing Procedures